

Mr Robert L. James
President & CEO
Jones-Hamilton Co
30354 Tracy Road
Walbridge, OH 43465-9792

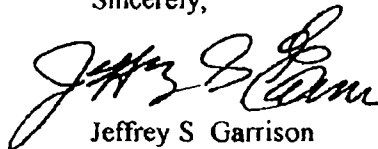
Re: Norphlet Chemical Loan

Dear Mr James

Thank you for your company's generous offer to match up to \$500,000.00 raised by Norphlet Chemical for the completion of our project. We understand that your funds will be added to the existing \$2,000,000.00 cash loan from Jones-Hamilton Co. to Norphlet Chemical Inc.

Norphlet Chemical commits that we will raise our \$500,000.00 through contributions or loans in the next 30 days. If you should have any questions, please call me.

Sincerely,



Jeffrey S. Garrison
President



David W. Henry
Chief Financial Officer

Rick Nelson
575-755-
Full Street, Tenn.

9792037

